

March 13, 2002

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The Fremont Public Financing Authority and the City of Fremont, California hereby submit the annual report as of January 31, 2002 for the following bonds in accordance with SEC Rule 15c2-12(b)(5). Also enclosed is the Comprehensive Annual Financial Report of the City of Fremont for the fiscal year ended June 30, 2001.

Title: 1998 Certificate of Participation  
(1998 Capital Improvement Financing Project)  
Fremont Public Financing Authority  
Par: \$20,275,000.00  
Dated: May 2, 1998  
Final Maturity: August 1, 2011  
CUSIP: #357122 GQ7

The report contains the financial information and operating data for the operating year as required by Section 3 of the Continuing Disclosure Certificate executed by the City of Fremont and the Fremont Public Financing Authority.

A copy of the report was also sent to the repositories respective e-mail address..

The report is available in the City's website at [www.ci.fremont.ca.us](http://www.ci.fremont.ca.us).

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Gloria del Rosario  
Revenue and Treasury Manager  
City of Fremont  
Fremont Public Financing Authority  
March 31, 2002